**INTEREST RATES MARKET NOTICE**

**Date: 13 January 2015**

**Subject:** New Financial Instrument Listing

***(THE STANDARD BANK OF SOUTH AFRICA LIMITED – “SSN030”)***

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The JSE Limited has granted a listing to **THE STANDARD BANK OF SOUTH AFRICA LTD** on Interest Rate Market with effect from 16 January 2015 under its **Structured Note Programme** dated **01 February 2012**.

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Authorised Programme size** R 60,000,000,000.00

**Total Notes Outstanding** R 26 736 776 441.51

**Bond Code** SSN030

**Nominal Issued** R 30,000,000.00

**Issue Price** R 30,206,909.00

**Coupon** 7.843 % (3 Month JIBAR as at 24 November 2014 of 6.083% plus 176 bps)

**Coupon Indicator** Floating

**Trade Type** Price

**Maturity Date** 24 May 2017

**Books Close** 14 February, 14 May, 14 August, 14 November

**Interest Payment Date(s)** 24 February, 24 May, 24 August, 24 November

**Last Day to Register** By 17:00 on13 February, 13 May, 13 August, 13 November

**Issue Date** 16 January 2015

**Date Convention** Following

**Interest Commencement Date** 24 November 2014

**First Interest Payment Date** 24 February 2015

**ISIN No.** ZAG000122995

**Additional Information** Senior Unsecured Notes

**Applicable Pricing Supplement**:

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/SSN030%20Pricing%20Supplement%2020150113.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/SSN030%20Pricing%20Supplement%2020150113.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

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